

JOHNSTOWN FARMS EAST METROPOLITAN DISTRICT

Monday, September 20, 2021 at 10:30 a.m.

400 S. Parish Ave., Johnstown, CO 80543

NOTICE OF MEETING

This meeting may also be joined through the directions below:

Join Zoom Meeting

<https://us06web.zoom.us/j/81028384744?pwd=Q2YyclNTWUxxeVVuM281NmM4WU03QT09>

Meeting ID: 810 2838 4744

Passcode: 543318

Call-In Number: 720-707-2699

Craig C. Campbell, President	Term to May 2023
Jack N. Hoagland, Assistant Secretary	Term to May 2023
Kurtis Jones, Secretary/Treasurer	Term to May 2023
Mary Kirschner, Assistant Secretary	Term to May 2022
Michael Pietschmann, Assistant Secretary	Term to May 2022

AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Consider Adoption of Resolution Designating Location of Regular Meetings of the Board of Directors (**enclosure**)
4. Approval of Agenda
5. Public Comment - Members of the public may express their views to the Boards on matters that affect the District. Comments will be limited to three (3) minutes.
6. Administrative Matters
 - a. Consider Approval of December 11, 2020 Organizational Meeting Minutes (**enclosure**)
7. Legal Matters
 - a. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with TF Johnstown Farms, LP (**enclosure**)
8. Financial Matters
 - a. Conduct Public Hearing on 2021 Budget Amendment
 - i. Consider Adoption of Resolution Amending 2021 Budget (**enclosure**)
9. Bond Issuance
 - a. Engagement Letters
 - i. Consider Approval of Engagement Letter with Sherman & Howard LLC for Bond Counsel and Disclosure Counsel Services (**enclosure**)

- ii. Consider Approval of Engagement Letter with Hilltop Securities for Underwriting Services (**enclosure**)
 - iii. Consider Approval of General Counsel Fee Disclosure Letter (**enclosure**)
 - iv. Consider Approval of Engagement Letter with THK Associates Inc. for Market Study Services (**enclosure**)
 - v. Consider Approval of Engagement of King & Associates, Inc. for Appreciation Analysis (**enclosure**)
 - vi. Consider Approval of Engagement Letter with CliftonLarsonAllen for Financial Forecast Services (**enclosure**)
 - vii. Consider Approval of Engagement Letter with Municap, Inc. for Financial Advisor Services (**to be distributed**)
- b. Consider Approval of Resolution Authorizing the Issuance of Limited Tax General Obligation Bonds, Series 2021 in the principal aggregate amount of up to \$8,000,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing an Indenture of Trust, Tax Compliance Certificate, Bond Purchase Agreement, and Continuing Disclosure Agreement, and related documents and agreements (**enclosure**)
- c. Consider ratification and authorization of additional agreements and actions by the District's consultants and representatives on the District's behalf that are necessary and incidental to the issuance of the Limited Tax General Obligation Bonds.

10. Other Business

11. Adjourn